

State:	KERALA
Discom:	TCED
Current Year (CY):	2023-24
Previous Year (PY):	2022-23

Revenue Details

Table 1: Revenue Details	Quarter 1		Quarter 2		Quarter 3		Quarter 4		Cumulative (6M/9M/12M)	
	2023-24	2022-23	2023-24	2022-23	2023-24	2022-23	2023-24	2022-23	2023-24	2022-23
Revenue from Operations (A = A1+A2+A3+A4+A5+A6)	40,39,30,884	33,10,38,939	39,41,88,494	31,29,68,751	36,35,44,664	33,82,01,501	38,77,37,109	33,99,96,081	1,54,93,51,151	1,32,22,05,271
A1: Revenue from Sale of Power	33,85,72,236	27,72,20,820	33,04,58,180	25,39,37,417	29,74,21,327	27,55,70,463	31,66,29,753	27,76,79,828	1,28,30,81,496	1,08,44,08,527
A2: Fixed Charges/Recovery from theft etc.	6,53,58,648	5,38,18,119	6,36,80,314	5,90,31,334	6,61,23,337	6,26,31,038	7,11,07,356	6,23,16,253	26,62,69,655	23,77,96,744
A3: Revenue from Distribution Franchisee		-		-		-		-		
A4: Revenue from Inter-state sale and Trading		-		-		-		-		
A5: Revenue from Open Access and Wheeling		-		-		-		-		
A6: Any other Operating Revenue										
Revenue - Subsidies and Grants (B = B1+B2+B3)										
B1: Tariff Subsidy Booked										
B2: Revenue Grant under UDAY										
B3: Other Subsidies and Grants										
Other Income (C = C1+C2+C3)	43,11,015	52,58,222	52,50,123	77,47,990	54,79,273	52,40,217	51,36,385	2,54,90,732	2,01,76,795	4,37,37,161
C1: Income booked against deferred revenue*										
C2: Misc Non-tariff income from consumers (including DPS)	13,37,044	11,85,095	11,75,649	11,66,279	11,92,084	11,87,167	11,73,301	11,67,797	48,78,078	47,06,338
C3: Other Non-operating income	29,73,971	40,73,127	40,74,474	65,81,711	42,87,188	40,53,050	39,63,084	2,43,22,935	1,52,98,717	3,90,30,823
Total Revenue on subsidy booked basis (D = A + B + C)	40,82,41,899	33,62,97,161	39,93,88,617	32,07,16,741	36,90,23,937	34,34,41,717	39,28,73,493	36,54,86,813	1,56,95,27,945	1,36,59,42,433
Tariff Subsidy Received (E)										
Total Revenue on subsidy received basis (F = D - B1 + E)	40,82,41,899	33,62,97,161	39,93,88,617	32,07,16,741	36,90,23,937	34,34,41,717	39,28,73,493	36,54,86,813	1,56,95,27,945	1,36,59,42,433
Whether State Government has made advance payment of subsidy for the quarter(Yes/No)										

* Revenue deferred by SERC as per tariff order for the relevant FY

Table 2: Expenditure Details	Quarter 1		Quarter 2		Quarter 3		Quarter 4		Cumulative (6M/9M/12M)	
	2023-24	2022-23	2023-24	2022-23	2023-24	2022-23	2023-24	2022-23	2023-24	2022-23
Cost of Power (G = G1 + G2+ G3)	35,42,57,640	28,14,67,977	30,88,00,340	27,67,12,744	32,82,55,570	29,70,72,900	34,99,81,640	30,66,83,080	1,34,12,95,190	1,16,19,36,701
G1: Generation Cost (Only for GEDCOS)										
G2: Purchase of Power	35,42,57,640	28,14,67,977	30,88,00,340	27,67,12,744	32,82,55,570	29,70,72,900	34,99,81,640	30,66,83,080	1,34,12,95,190	1,16,19,36,701
G3: Transmission Charges										
O&M Expenses (H = H1 + H2 + H3 + H4 + H5 + H6 + H7)	4,90,57,161	5,32,28,356	5,28,50,038	5,14,52,646	5,18,94,070	5,44,59,775	5,12,00,877	5,32,90,756	20,50,02,146	21,24,31,532
H1: Repairs & Maintenance	5,69,862	7,99,597	14,56,369	15,06,329	1,13,940	11,43,274	10,92,282	2,75,081	32,32,453	37,24,281
H2: Employee Cost	3,12,43,179	3,74,31,193	3,14,58,343	3,65,19,154	3,28,23,674	3,66,58,641	2,92,21,267	3,31,44,315	12,47,46,463	14,37,53,303
H3: Admn & General Expenses	35,69,559	43,35,621	59,43,534	26,86,175	48,70,093	58,39,891	67,36,814	89,61,826	2,11,20,000	2,18,23,512
H4: Depreciation	65,58,117	63,99,469	65,83,736	63,99,835	66,10,722	64,19,261	66,36,417	64,92,774	2,63,88,992	2,57,11,339
H5: Total Interest Cost	71,16,444	42,62,476	74,08,056	43,41,153	74,75,641	43,98,708	75,14,097	44,16,760	2,95,14,238	1,74,19,097
H6: Other expenses										
H7: Exceptional Items										
Total Expenses (I = G + H)	40,33,14,801	33,46,96,333	36,16,50,378	32,81,65,390	38,01,49,640	35,15,32,675	40,11,82,517	35,99,73,836	1,54,62,97,336	1,37,43,68,233
Profit before tax (J = D - I)	49,27,098	16,00,829	3,77,38,239	(74,48,648)	(1,11,25,703)	(80,90,958)	(83,09,024)	55,12,978	2,32,30,609	(84,25,800)
K1: Income Tax										
K2: Deferred Tax										
Profit after tax (L = J - K1 - K2)	49,27,098	16,00,829	3,77,38,239	(74,48,648)	(1,11,25,703)	(80,90,958)	(83,09,024)	55,12,978	2,32,30,609	(84,25,800)

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Table 3: Total Assets								
	2023-24 As on 30th June	2022-23 As on 30th June	2023-24 As on 30th Sep	2022-23 As on 30th Sep	2023-24 As on 31st Dec	2022-23 As on 31st Dec	2023-24 As on 31st Mar	2022-23 As on 31st Mar
M1: Net Tangible Assets & CWIP	32,12,10,084	32,41,69,152	31,73,09,273	31,78,38,317	31,57,61,702	31,38,74,325	30,95,68,486	32,60,52,866
M2: Other Non-Current Assets								
M3: Net Trade Receivables	39,96,95,138	25,45,28,099	39,25,11,389	24,96,59,576	37,86,89,132	25,91,24,953	37,79,31,138	36,96,29,723
M3a: Gross Trade Receivable Govt. Dept.	18,33,38,340	17,54,37,263	18,33,38,340	17,54,37,263	18,33,38,340	17,54,37,263	18,33,38,340	18,33,38,340
M3b: Gross Trade Receivable Other than Govt. Dept.	21,63,56,797	7,90,90,836	20,91,73,048	7,42,22,313	19,53,50,791	8,36,87,690	19,45,92,798	18,62,91,383
M3c: Provision for bad debts								
M4: Subsidy Receivable								
M5: Other Current Assets	1,04,86,53,575	1,01,62,93,773	1,08,59,41,217	1,04,32,63,692	1,15,47,00,542	1,05,39,62,186	1,18,73,74,701	1,06,95,03,067
Total Assets (M = M1 + M2 + M3 + M4 + M5)	1,76,95,58,797	1,59,49,91,024	1,79,57,61,878	1,61,07,61,585	1,84,91,51,376	1,62,69,61,463	1,87,48,74,326	1,76,51,85,656
Table 4: Total Equity and Liabilities								
N1: Share Capital & General Reserves	40,40,60,306	40,40,60,306	40,40,60,306	40,40,60,306	40,40,60,306	40,40,60,306	40,40,60,306	40,40,60,306
N2: Accumulated Surplus/ (Deficit) as per Balance Sheet	50,92,69,898	41,30,19,571	51,28,98,306	40,50,42,047	52,52,90,323	40,82,38,798	51,78,89,503	50,50,70,090
N3: Government Grants for Capital Assets								
N4: Non-current liabilities								
N5: Capex Borrowings								
N5a: Long Term Loans - State Govt.								
N5b: Long Term Loans - Banks & FIs								
N5c: Short Term/ Medium Term - State Govt.								
N5d: Short Term/ Medium Term - Banks & FIs								
N6: Non-Capex Borrowings								
N6a: Short Term Borrowings/ from Banks/ FIs								
N6b: Cash Credit/ OD from Banks/ FIs								
N8: Payables for Purchase of Power	10,61,38,360	8,93,38,297	9,95,88,940	9,33,97,520	11,27,93,700	10,06,89,160	12,97,67,280	11,55,48,280
N9: Other Current Liabilities	75,00,90,232	68,85,72,850	77,92,14,326	70,82,61,712	80,70,07,047	71,39,73,199	82,31,57,237	74,05,06,980
Total Equity and Liabilities (N = N1 + N2 + N3 + N4 + N5 + N6 + N7 + N8 + N9)	1,76,95,58,797	1,59,49,91,024	1,79,57,61,878	1,61,07,61,585	1,84,91,51,376	1,62,69,61,463	1,87,48,74,326	1,76,51,85,656
Balance Sheet Check								

Table 5: Technical Details										
	Quarter 1		Quarter 2		Quarter 3		Quarter 4		Cumulative (6M/9M/12M)	
	2023-24	2022-23	2023-24	2022-23	2023-24	2022-23	2023-24	2022-23	2023-24	2022-23
O1: Total Installed Capacity (MW) (Quarter Ended) (Only for GEDCOs)										
O1a: Hydel										
O1b: Thermal										
O1c: Gas										
O1d: Others										
O2: Total Generation (MU) (Quarter Ended) (Only for GEDCOs)	15,27,608	14,09,339	16,10,185	11,86,062	14,89,418	12,04,772	19,62,694	28,02,611	65,89,905	66,02,784
O2a: Hydel										
O2b: Thermal										
O2c: Gas										
O2d: Others	15,27,608	14,09,339	16,10,185	11,86,062	14,89,418	12,04,772	19,62,694	28,02,611	65,89,905	66,02,784
O3: Total Auxiliary Consumption (MU) (Quarter Ended)										
O4: Gross Power Purchase (MU) (Quarter Ended)	4,73,00,800	4,06,42,000	4,14,80,400	3,69,94,000	4,33,96,800	3,98,38,000	4,60,50,000	4,11,31,400	17,82,28,000	15,86,05,400
Gross Input Energy (MU) (O5 = O2 - O3 + O4)	4,88,28,408	4,20,51,339	4,30,90,585	3,81,80,062	4,48,86,218	4,10,42,772	4,80,12,694	4,39,34,011	18,48,17,905	16,52,08,184
O6: Transmission Losses (MU)(Interstate & Intrastate)										
O7: Gross Energy sold (MU)	4,57,26,707	4,00,58,456	4,03,83,611	3,59,90,114	4,02,42,779	3,79,36,960	4,34,14,404	3,97,05,756	17,08,36,687	15,36,91,286
O7a: Energy Sold to own consumers	4,57,26,707	4,00,58,456	4,03,83,611	3,59,90,114	4,02,42,779	3,79,36,960	4,34,14,404	3,97,05,756	17,08,36,687	15,36,91,286
O7b: Bulk Sale to Distribution Franchisee										
O7c: Interstate Sale/ Energy Traded/Net UI Export										
Net Input Energy (MU) (O8 = O5 - O6 - O7c)	4,88,28,408	4,20,51,339	4,30,90,585	3,81,80,062	4,48,86,218	4,10,42,772	4,80,12,694	4,39,34,011	18,48,17,905	16,52,08,184
Net Energy Sold (MU) (O9 = O7 - O7c)	4,57,26,707	4,00,58,456	4,03,83,611	3,59,90,114	4,02,42,779	3,79,36,960	4,34,14,404	3,97,05,756	17,08,36,687	15,36,91,286
Revenue Billed including subsidy booked (O10 = A1 + A2 + A3 + B1)	40,39,30,884	33,10,38,939	39,41,38,494	31,29,68,751	36,35,44,664	33,82,01,501	38,77,37,109	33,99,96,081	1,54,93,51,451	1,32,22,05,271
O11: Opening Gross Trade Receivables (including any adjustments) (Rs crore)	25,54,79,577	23,07,89,384	27,33,82,991	24,15,64,936	28,23,22,107	24,20,34,189	26,72,95,121	25,25,89,252	1,07,84,79,796	96,69,77,761
O12: Adjusted Gross Closing Trade Receivables (Rs crore)	28,80,86,206	24,15,64,936	28,23,22,107	24,20,34,189	26,72,95,121	25,25,89,252	24,07,02,535	23,71,18,656	1,07,84,05,969	97,33,07,033
Revenue Collected including subsidy received (O13 = A1 + A2 + A3 + E + O11 - O12)	37,13,24,295	32,02,63,387	38,51,99,378	31,24,99,498	37,85,71,650	32,76,46,438	41,43,29,695	35,54,66,677	1,54,94,24,978	1,31,58,76,000
Billing Efficiency (%) (O14 = O9/O8*100)	93.65	95.26	93.72	94.26	89.66	92.43	90.42	90.38	92.44	93.03
Collection Efficiency (%) (O15 = O13/O10*100)	91.93	96.74	97.73	99.85	104.13	96.88	106.86	104.55	100.00	99.52
Energy Realised (MU) (O15a = O15*O9)	4,20,35,497	3,87,54,525	3,94,67,705	3,59,36,152	4,19,06,200	3,67,52,971	4,63,91,940	4,15,12,458	16,98,01,342	15,29,56,106
AT&C Loss (%) (O16 = 100 - O14*O15/100)	19.91	7.84	8.41	5.88	6.64	10.45	3.38	5.51	8.13	7.42

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Table 6: Key Parameters	Quarter 1		Quarter 2		Quarter 3		Quarter 4		Cumulative (6M/9M/12M)	
	2023-24	2022-23	2023-24	2022-23	2023-24	2022-23	2023-24	2022-23	2023-24	2022-23
ACS (Rs./kWh) (P1 = I*1/O5)	8.26	7.96	8.39	8.60	8.47	8.57	8.36	8.19	8.37	8.32
ARR on Subsidy Booked Basis (Rs./kWh) (P2 = D*1/O5)	8.36	8.00	9.27	8.40	8.22	8.37	8.18	8.32	8.49	8.27
Gap on Subsidy Booked Basis (Rs./kWh) (P3 = P1 - P2)	-0.10	-0.04	-0.88	0.20	0.25	0.20	0.17	-0.13	-0.13	0.05
ARR on Subsidy Received Basis (Rs./kWh) (P4 = F*1/O5)	8.36	8.00	9.27	8.40	8.22	8.37	8.18	8.32	8.49	8.27
Gap on Subsidy Received Basis (Rs./kWh) (P5 = P1 - P4)	-0.10	-0.04	-0.88	0.20	0.25	0.20	0.17	-0.13	-0.13	0.05
ARR on Subsidy Received excluding Regulatory Income and UDAY Grant (Rs./kWh) (Rs./kWh) (P6 = (F-B-C1)*1/O5)	8.36	8.00	9.27	8.40	8.22	8.37	8.18	8.32	8.49	8.27
Gap on Subsidy Received excluding Regulatory Income and UDAY Grant (Rs./kWh) (P7 = P1 - P6)	-0.10	-0.04	-0.88	0.20	0.25	0.20	0.17	-0.13	-0.13	0.05
Receivables (Days) (P8 = 365*M5/A)	90	70	90	71	90	73	89	102		
Payables (Days) (P9 = 365*N10/G)	27	29	27	31	31	32	35	36		
Total Borrowings (P10 = N6 + N8 + N9)	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#N/A	#N/A

Table 7: Consumer Categorywise Details of Sale (Units)	Quarter 1		Quarter 2		Quarter 3		Quarter 4		Cumulative (6M/9M/12M)	
	2023-24	2022-23	2023-24	2022-23	2023-24	2022-23	2023-24	2022-23	2023-24	2022-23
Q1: Domestic	1,29,88,980	1,19,15,904	1,02,36,972	91,08,241	1,01,78,511	95,02,685	1,06,71,844	95,73,109	4,40,76,307	4,00,99,939
Q2: Commercial	2,01,22,264	1,66,79,569	1,83,18,385	1,56,37,838	1,89,61,874	1,71,07,397	1,99,45,794	1,72,87,901	7,73,48,317	6,67,12,705
Q3: Agricultural	23,051	14,496	10,488	6,385	8,158	6,055	13,624	26,824	55,321	53,760
Q4: Industrial	10,78,977	9,38,920	10,05,579	8,92,525	10,44,856	9,74,039	11,10,206	10,14,688	42,39,618	38,20,172
Q5: Govt. Dept. (ULB/RLB/PWW/Public Lighting)	25,53,760	24,00,912	23,30,888	23,52,215	22,88,550	24,36,859	23,62,986	24,17,444	95,35,184	96,07,430
Q6: Others	89,59,675	81,08,655	84,81,299	79,92,910	77,80,830	79,09,925	93,09,950	93,85,790	3,55,80,940	3,33,97,280
Railways										
Bulk Supply										
Miscellaneous	89,59,675	81,08,655	84,81,299	79,92,910	77,80,830	79,09,925	93,09,950	93,85,790	3,55,80,940	3,33,97,280
Distribution Franchisee										
Interstate/ Trading/ UI										
Gross Energy Sold (Q7 = Q1 + Q2 + Q3 + Q4 + Q5 + Q6)	4,57,26,707	4,00,58,456	4,03,83,611	3,59,90,114	4,02,42,779	3,79,36,960	4,34,14,404	3,97,05,756	17,08,36,687	15,36,91,286

Table 8: Consumer Categorywise Details of Sale (Rs.)	Quarter 1		Quarter 2		Quarter 3		Quarter 4		Cumulative (6M/9M/12M)	
	2023-24	2022-23	2023-24	2022-23	2023-24	2022-23	2023-24	2022-23	2023-24	2022-23
Q1: Domestic	9,87,54,350	7,99,46,209	7,29,23,300	5,90,22,081	7,23,53,176	6,50,39,252	8,20,55,877	6,54,46,152	32,60,86,703	26,94,53,694
Q2: Commercial	22,94,50,841	18,40,05,944	21,24,18,580	18,12,34,565	22,11,04,193	19,67,09,000	23,35,98,273	19,88,61,048	89,65,71,887	76,08,10,557
Q3: Agricultural	96,237	64,444	64,268	47,042	54,093	49,488	82,941	1,07,904	2,97,539	2,68,878
Q4: Industrial	84,87,026	71,39,663	80,99,262	71,22,233	84,06,172	76,53,936	89,92,434	80,06,359	3,39,84,894	2,89,22,191
Q5: Govt. Dept. (ULB/RLB/PWW/Public Lighting)	2,17,41,496	1,92,67,762	2,05,35,171	2,06,25,326	2,04,17,563	2,12,93,517	2,13,97,946	2,11,53,332	8,40,92,176	8,23,39,937
Q6: Others	8,55,32,037	7,00,23,202	8,00,97,913	7,18,20,659	8,29,98,204	7,67,41,389	8,42,76,068	7,60,77,914	33,29,04,222	29,46,63,164
Railways										
Bulk Supply										
Miscellaneous	8,55,32,037	7,00,23,202	8,00,97,913	7,18,20,659	8,29,98,204	7,67,41,389	8,42,76,068	7,60,77,914	33,29,04,222	29,46,63,164
Distribution Franchisee										
Interstate/ Trading/ UI										
Gross Energy Sold (Q7 = Q1 + Q2 + Q3 + Q4 + Q5 + Q6)	44,40,61,987	36,04,47,224	39,41,38,494	33,98,71,906	40,53,33,401	36,74,86,582	43,04,03,539	36,96,52,709	1,67,39,37,421	1,43,74,58,421

Note:- In all the above tables, the quarterly data for the current FY and corresponding quarter of previous financial year has been sought. However in case of accounts for FY21-22, it is not mandatory to provide quarterly data for previous year i.e FY20-21 but for FY22-23, It would be mandatory to provide quarterly data for previous year i.e FY21-22.

Table 8: Consumer Categorywise Details of Revenue (Rs. Crore)	Quarter 1		Quarter 2		Quarter 3		Quarter 4		Cumulative (6M/9M/12M)	
	2023-24	2022-23	2023-24	2022-23	2023-24	2022-23	2023-24	2022-23	2023-24	2022-23
R1: Domestic										
R2: Commercial										
R3: Agricultural										
R4: Industrial										
R5: Govt. Dept. (ULB/RLB/PWW/Public Lighting)										
R6: Others										
Railways										
Bulk Supply										
Miscellaneous										
Distribution Franchisee										
Interstate/ Trading/ UI										
Gross Energy Sold (R7 = R1 + R2 + R3 + R4 + R5 + R6)										

Table 9: Power Purchase Details	Quarter 1		Quarter 2		Quarter 3		Quarter 4		Cumulative (6M/9M/12M)	
	2023-24	2022-23	2023-24	2022-23	2023-24	2022-23	2023-24	2022-23	2023-24	2022-23
Power Purchase through Long term PPA										
Own Generation for GEDCOs										
Power Purchase (Short term & Medium Term)										
Total Power Purchase										